

Debtor Name **TOMS King, LLC**
United States Bankruptcy Court for the Northern District of Ohio
Case number (if known): **23-50002-AMK**

☒ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B)

1a. Real property:

Copy line 88 from *Schedule A/B*..... \$0.00

1b. Total personal property:

Copy line 91A from *Schedule A/B*..... \$3,115,124.51

1c. Total of all property:

Copyline 92 from *Schedule A/B*..... \$3,115,124.51

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of Schedule D..... \$35,494,018.51

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims:

Copy the total claims from Part 1 from the line 5a of *Schedule E/F*..... \$0.00

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... + \$0.00

4. Total liabilities

Lines 2 + 3a + 3b \$35,494,018.51

Debtor Name **TOMS King, LLC**

United States Bankruptcy Court for the Northern District of Ohio

Case number (if known): **23-50002-AMK**

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Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

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Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be complete and accurate as possible. If more space is needed, attach a separate spreadsheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

☐ No. Go to Part 2.

☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1 Bank of America	ACH Blocks & Authorizations, ACH Origination, ZBA, RDSO	0514	\$3,115,124.51

4. Other cash equivalents

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$3,115,124.51

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

☒ No. Go to Part 3.

☐ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

9. **Total of Part 2**

Add lines 7 through 8. Copy the total to line 81.

Part 3: Accounts Receivable

10. Does the debtor have any accounts receivable?

☒ No. Go to Part 4.

☐ Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

11a. 90 days old or less:	-	=
face amount		doubtful or uncollectible accounts

11b. Over 90 days old:	-	=
face amount		doubtful or uncollectible accounts

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

Part 4: Investments

13. Does the debtor own any investments?

- ☐ No. Go to Part 5.
- ☒ Yes. Fill in the information below.

			Valuation method used for current value	Current value of debtor's interest
14. Mutual funds of publicly traded stocks not included in Part 1				
Name of fund or stock:				
15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture				
	Name of entity:	% of ownership:		
15.1	TOMS King (Illinois) LLC 220 N Smith St, Ste 305, Palatine, IL 60067	95%	Undetermined	Undetermined
15.2	TOMS King (Ohio) LLC 220 N Smith St, Ste 305, Palatine, IL 60067	95%	Undetermined	Undetermined
15.3	TOMS King (Penn) LLC 220 N Smith St, Ste 305, Palatine, IL 60067	95%	Undetermined	Undetermined
15.4	TOMS King (Virginia) LLC 220 N Smith St, Ste 305, Palatine, IL 60067	95%	Undetermined	Undetermined
16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1				
Describe:				
17. Total of Part 4				
Add lines 14 through 16. Copy the total to line 83.				

Part 5: Inventory, excluding agricultural assets
18. Does the debtor own any inventory (excluding agricultural assets)?

- ☒ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
19.	Raw Materials				

20. **Work in progress**

21. **Finished goods, including goods held for resale**

22. **Other inventory or supplies**

23. **Total of Part 5**

Add lines 19 through 22. Copy the total to line 84.

24. **Is any of the property listed in Part 5 perishable?**

☐ No.

☐ Yes.

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

☐ No.

☐ Yes. Book Value \$ _____ Valuation Method _____ Current Value \$ _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

☐ No.

☐ Yes.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

☒ No. Go to Part 7.

☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
28. Crops - either planted or harvested			
29. Farm animals Examples: Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6 Add lines 28 through 32. Copy the total to line 85.			
34. Is the debtor a member of an agricultural cooperative? <input type="checkbox"/> No. <input type="checkbox"/> Yes.			
Is any of the debtor's property stored at the cooperative? <input type="checkbox"/> No. <input type="checkbox"/> Yes.			
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed? <input type="checkbox"/> No. <input type="checkbox"/> Yes. Book Value \$ _____ Valuation Method _____ Current Value \$ _____			

36. Is a depreciation schedule available for any of the property listed in Part 6?

☐ No.

☐ Yes.

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

☐ No.

☐ Yes.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

☒ No. Go to Part 8.

☐ Yes. Fill in the information below.

	General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture			
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software			
42.	Collectibles			
	Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

44. Is a depreciation schedule available for any of the property listed in Part 7?☐ No.☐ Yes.**45. Has any of the property listed in Part 7 been appraised by a professional within the last year?**☐ No.☐ Yes.**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?**☐ No. Go to Part 9.☒ Yes. Fill in the information below.

General description		Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, or titled farm vehicles				
47.1	2017 Chevrolet Express 2500	\$0.00	Net Book Value	Undetermined
47.2	2016 Chevrolet Express 2500	\$0.00	Net Book Value	Undetermined
48. Watercraft, trailers, motors, and related accessories				
Examples: Boats, trailers, motors, floating homes, personal watercraft, fishing vessels				
49. Aircraft and accessories				
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)				

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

52. Is a depreciation schedule available for any of the property listed in Part 8?☐ No.☐ Yes.**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**☐ No.☐ Yes.**Part 9: Real property****54. Does the debtor own or lease any real property?**☒ No. Go to Part 10.☐ Yes. Fill in the information below.**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property	Nature and extent of debtor's interest in property	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
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56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

57. Is a depreciation schedule available for any of the property listed in Part 9?

☐ No.☐ Yes.

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

☐ No.☐ Yes.**Part 10:** Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

☒ No. Go to Part 11.☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, or trade secrets			
61. Internet domain names and websites			
62. Licenses, franchises, and royalties			
63. Customer lists, mailing lists, or other compilations			
64. Other intangibles, or intellectual property			
65. Goodwill			

66. Total of Part 10.

Add lines 60 through 65. Copy the total to line 89.

67. Do your lists or records include personally identifiable information of customers?☐ No.☐ Yes.**68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?**☐ No.☐ Yes.**69. Has any of the property listed in Part 10 been appraised by a professional within the last year?**☐ No.☐ Yes.**Part 11: All other assets****70. Does the debtor own any other assets that have not yet been reported on this form?**☐ No. Go to Part 12.☒ Yes. Fill in the information below.**Current value of
debtor's interest****71. Notes receivable**

Description (include name of obligor)

	-	=
<hr/>	<hr/>	
Total face amount	Doubtful or uncollectible amount	

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

73. Interests in insurance policies or annuities

73.1	Intrepid Direct Insurance - Package, Owned Autos, Umbrella - Policy # iRP 1503973 - 3	Undetermined
73.2	Intrepid Direct Insurance - Work Comp - IL, NC, PA, VA - Policy # iRW 1503972-4	Undetermined
73.3	Intrepid Direct Insurance - Travelers - Crime policy - Policy # 106851153	Undetermined
73.4	Intrepid Direct Insurance - Philadelphia Ins - Employment Practices Liability - Policy # PHSD1766858	Undetermined
73.5	QBE Insurance Corporation (D&O Policy) - Policy # 130003740	Undetermined

74. Causes of action against third parties (whether or not a lawsuit has been filed)

Potential claims against Burger King Company LLC

Unknown

Nature of claim**Amount Requested** Unknown**75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims****Nature of claim****Amount Requested****76. Trusts, equitable or future interests in property****77. Other property of any kind not already listed**

Examples: Season tickets, country club membership

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☐ No.

☐ Yes.

Part 12: Summary

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$3,115,124.51	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>		
82. Accounts receivable. <i>Copy line 12, Part 3.</i>		
83. Investments. <i>Copy line 17, Part 4.</i>		
84. Inventory. <i>Copy line 23, Part 5.</i>		
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>		
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>		
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>		
88. Real Property. <i>Copy line 56, Part 9.</i>		
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>		
90. All other assets. <i>Copy line 78, Part 11.</i>		
91. Total. Add lines 80 through 90 for each column.	91a. \$3,115,124.51	+ 91b. \$0.00
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....	\$3,115,124.51	

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United States Bankruptcy Court for the Northern District of Ohio	
Case number (if known):	23-50002-AMK

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Official Form 206D

Schedule D - Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

2.1	Creditor's name	Describe debtor's property that is subject to a lien	Amount of Claim Do not deduct the value of collateral	Value of collateral that supports this claim
	BANK OF AMERICA	ALL ASSETS EXCLUDING FRANCHISE FEES AND GOODWILL	\$35,494,018.51	\$24,352,986.83
	Creditor's mailing address			
	P.O. BOX 15284			
	WILMINGTON, DE 19850			
	Creditor's email address, if known	Describe the lien		
		Blanket Lien		
	Date debt was incurred	Is the creditor an insider or related party?		
		<input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes		
	Last four digits of account number	Is anyone else liable on this claim?		
		<input type="checkbox"/> No		
	Do multiple creditors have an interest in the same property?	<input checked="" type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
	<input checked="" type="checkbox"/> No	As of the petition filing date, the claim is:		
	<input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.	<input type="checkbox"/> Contingent		
		<input type="checkbox"/> Unliquidated		
		<input type="checkbox"/> Disputed		

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$35,494,018.51

Debtor Name **TOMS King, LLC**

United States Bankruptcy Court for the Northern District of Ohio

Case number (if known): **23-50002-AMK**

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Official Form 206E/F

Schedule E/F - Creditors Who Have Claims Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims?

☒ No. Go to Part 2.

☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
2.1 Priority creditor's name and mailing address		
As of the petition filing date, the claim is:	\$ _____	\$ _____
<input type="checkbox"/> Contingent		
<input type="checkbox"/> Unliquidated		
<input type="checkbox"/> Disputed		
Date or dates debt was incurred	Basis for the claim:	
Last 4 digits of account number	Is the claim subject to offset?	
	<input type="checkbox"/> No	
	<input type="checkbox"/> Yes	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

		Amount of claim
3.1	Nonpriority creditor's name and mailing address ARC BKMST41001, LLC ATTENTION: CARA S KELLY, ESQ C/O GREENBERG TRAUIG, LLP 300 W 6TH ST, STE 2050 AUSTIN, TX 78701 Date or dates debt was incurred Various Last 4 digits of account number	As of the petition filing date, the claim is: <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: PENDING LITIGATION 2022-CV-02029 Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Undeter
3.2	Nonpriority creditor's name and mailing address ARC BKMST41001, LLC ATTENTION: CARA S KELLY, ESQ C/O GREENBERG TRAUIG, LLP 300 W 6TH ST, STE 2050 AUSTIN, TX 78701 Date or dates debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: PENDING LITIGATION 22-LA-135 Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Undeter
3.3	Nonpriority creditor's name and mailing address ARC BKMST41001, LLC ATTENTION: CARA S KELLY, ESQ GREENBERG TRAUIG, LLP 300 W 6TH ST, STE 2050 AUSTIN, TX 78701 Date or dates debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: PENDING LITIGATION GD-22-004787 Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Undeter
3.4	Nonpriority creditor's name and mailing address BROCK BURCHETTE ADDRESS REDACTED Date or dates debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: PENDING LITIGATION Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Undeter

3.5	Nonpriority creditor's name and mailing address COMMERCIAL FIRE, LLC ATTENTION: MICHAEL G ADAMS, W COKER HOLMES D/B/A COMMERCIAL FIRE (NORTH CAROLINA), LLC PARKER POE ADAMS & BERNSTEIN LLP 620 SOUTH TRYON ST, STE 800 CHARLOTTE, NC 28202 Date or dates debt was incurred Various Last 4 digits of account number	As of the petition filing date, the claim is: <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: PENDING LITIGATION Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Undeter
3.6	Nonpriority creditor's name and mailing address EMMA GRAVES ADDRESS REDACTED Date or dates debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: PENDING LITIGATION Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Undeter
3.7	Nonpriority creditor's name and mailing address EVELYN RIVAS ADDRESS REDACTED Date or dates debt was incurred Last 4 digits of account number	As of the petition filing date, the claim is: <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: PENDING LITIGATION Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Undeter
3.8	Nonpriority creditor's name and mailing address FAITH MENDENHALL ATTENTION: RYAN F STEPHEN, JAMES B ZOURAS ADDRESS REDACTED Date or dates debt was incurred Various Last 4 digits of account number	As of the petition filing date, the claim is: <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: PENDING LITIGATION Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Undeter

3.9	Nonpriority creditor's name and mailing address MARCUS ROACH ADDRESS REDACTED	As of the petition filing date, the claim is: <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: PENDING LITIGATION Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Undeter
Date or dates debt was incurred Last 4 digits of account number			
3.10	Nonpriority creditor's name and mailing address MAZELTOV, LLC	As of the petition filing date, the claim is: <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: PENDING LITIGATION Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Undeter
Date or dates debt was incurred Last 4 digits of account number			
3.11	Nonpriority creditor's name and mailing address TIKI KILLIAN ATTENTION: DAVID W SCHELBERG ADDRESS REDACTED	As of the petition filing date, the claim is: <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: PENDING LITIGATION Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	Undeter
Date or dates debt was incurred Various Last 4 digits of account number			

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

**On which line in Part1 or Part 2 is the
related creditor (if any) listed?**

**Last 4 digits of
account number,
if any**

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**5. Add the amounts of priority and nonpriority unsecured claims.****5a. Total claims from Part 1**

\$0.00

5b. Total claims from Part 2

\$0.00

5c. Total claims of Parts 1 and 2

Lines 5a + 5b = 5c

\$0.00

Debtor Name **TOMS King, LLC**
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Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B)

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	MANAGEMENT SERVICE AGREEMENT	TOMS KING SERVICES LLC ATTN: LUIS SAN MIGUEL 2332 GALLEANO ST CORAL GABLES, FL 33134
	State the term remaining List the contract number of any government contract		

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Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any codebtors?

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes.

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing Address	Name	Check all schedules that apply
2.1 TOMS KING (ILLINOIS) LLC	220 N SMITH ST, STE 305 PALATINE, IL 60067-8500	ARC BKMST41001, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.2 TOMS KING (ILLINOIS) LLC	220 N SMITH ST, STE 305 PALATINE, IL 60067	ARC BKMST41001, LLC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 TOMS KING (ILLINOIS) LLC	220 N SMITH ST, STE 305 PALATINE, IL 60067	Bank of America	<input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 TOMS KING (ILLINOIS), LLC	220 N SMITH ST, STE 305 PALATINE, IL 60067	Faith Mendenhall, individually & on behalf of all others similarly situated	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.5 TOMS KING (OHIO) LLC	220 N SMITH ST, STE 305 PALATINE, IL 60067	ARC BKMST41001, LLC	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Debtor Name **TOMS King, LLC**Case number (if known): **23-50002-AMK****Additional Page(s) if Debtor has More Codebtors**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor		Column 2: Creditor		
Name	Mailing Address	Name	Check all schedules that apply	
2.6 TOMS KING (OHIO) LLC	220 N SMITH ST, STE 305 PALATINE, IL 60067	Bank of America	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F
			<input type="checkbox"/> G	
2.7 TOMS KING (PENN) LLC	220 N SMITH ST, STE 305 PALATINE, IL 60067	Bank of America	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F
			<input type="checkbox"/> G	
2.8 TOMS KING (PENN.), LLC	220 N SMITH ST, STE 305 PALATINE, IL 60067	ARC BKMST41001, LLC	<input type="checkbox"/> D	<input type="checkbox"/> E/F
			<input type="checkbox"/> G	
2.9 TOMS KING (PENN.), LLC	220 N SMITH ST, STE 305 PALATINE, IL 60067	Mazeltoy, LLC	<input type="checkbox"/> D	<input type="checkbox"/> E/F
			<input type="checkbox"/> G	
2.10 TOMS KING (VIRGINIA) LLC	220 N SMITH ST, STE 305 PALATINE, IL 60067	Bank of America	<input checked="" type="checkbox"/> D	<input type="checkbox"/> E/F
			<input type="checkbox"/> G	

Debtor Name TOMS King, LLC

United States Bankruptcy Court for the Northern District of Ohio

Case Number: 23-50002-amk

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING - Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets- Real and Personal Property* (Official Form 206 A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206 D)
- ☒ *Schedule E/F: Creditors Who Have Claims Unsecured Claims* (Official Form 206 E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206 G)
- ☒ *Schedule H: Codebtors* (Official Form 206 H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☒ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ *Other document that requires a declaration*

I, the Managing Owner & Managing Director of the TOMS King, LLC, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 25 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Executed on: 4/5/2023
MM / DD / YYYY

Signature /s/ W. Matthew Carpenter

W. Matthew Carpenter
Printed Name
Managing Owner & Managing Director
Title